

GREAT BARRINGTON RUDOLF STEINER SCHOOL
Application for Tuition Assistance
2010 – 2011 School Year

*Complete this form, attach copies of the documents listed below, and return to the school business office **by March 1, 2010** to the attention of Rebecca McFarland. Financial information provided with this application is treated confidentially.*

Father's Name: _____ Telephone #: _____

please check this box if you are an alum of GBRSS, Class of _____

Mother's Name: _____ Telephone #: _____

please check this box if you are an alum of GBRSS, Class of _____

List of Required Documents:

Please include all applicable items; incomplete applications will be returned to you.

_____ Completed School Tuition Level Assessment Application

_____ 2009 IRS FORM 1040 (or alternate form) with all attached schedules (or 2008 Tax forms if 2009 is not available; if filing for an extension, please include form)

_____ Business or farm owners, IRS Schedule C

_____ Copy of your most recent property tax bill, showing assessed value of the property

_____ Primary Residence _____ Other Real Estate

_____ On page 4 of this application please remember to:

_____ List all assets held

_____ Explain special circumstances

_____ Indicate whether or not you wish to have an interview Yes No

MA Residents:

_____ Please complete the enclosed application for Title I funds which enable our school to receive funds from local school districts to help support our Educational Resource program.

GIFT OPTION: GBRSS desires to build sufficient resources to support Tuition Assistance. As your family economics change in the future, any gifts you make would enhance our capacity to make assistance available to families such as yours.
Thank you.

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FAMILY DATA			
Parent(s) Name	Phone #		
Complete Address			
Occupation(s)	Phone #		
Best Time & Place to Call			
Are you 100% responsible for tuition? If not, please explain:			
Student Name(s)	Grade	EC # of Days	2010-2011 Tuition
			\$
			\$
			\$
Total 2010-2011 Tuition excluding discounts:			\$
If currently enrolled: 2009-2010 tuition per contract:			\$
<i>Please circle your preferred payment schedule (circle one)</i>			
One Payment (due August 1)		Four Payments (due Aug 1, Nov 1, Jan 1, Mar 1)	
Two Payments (due Aug 1, Jan 1)		Ten Payments (due July 1 through and including Apr 1)	
INCOME / EXPENSE PROJECTION - August 2010 to July 2011			
	Monthly	Annual	
Total Monthly Income (from page 3)	\$	\$	
Total Monthly Expenses (from page 3)	\$	\$	
Net Income (Income less Expenses)	\$	\$	
Tuition Amount Able to Pay for 2010 - 2011	\$	\$	
Total Tuition Adjustment requested (Total tuition less annual amount able to pay):		\$	
OTHER RESOURCES			
Individual or relative making tuition contributions: (Name)			\$
Equity in Real Estate (Current value less debt balance)			\$
Liquid Assets (from page 4 items 1 & 2)			\$
Other Assets (from page 4 items 3 through 8)			\$

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MONTHLY HOUSEHOLD INCOME					
Mother's Net (after taxes)	\$	Alimony	\$	Grants/Loans	\$
Father's Net (after taxes)	\$	Rental Income	\$	Dividend/Interest	\$
Child Support	\$	AFDC/Soc Sec	\$	Trusts/Relatives	\$
Other (Specify)					\$
Total Monthly Income (includes self-employment):					\$
Please include gifts in excess of \$500 received from grandparents or other relatives or friends under Other income. If gifts to children are placed in a custodial account, please list these balances in the asset section of this form. Thank you.					
MONTHLY HOUSEHOLD EXPENSES <i>(omit expenses that you deducted on IRS Schedule C)</i>					
Rent or Mortgage (include taxes & insurance)	\$	Food	\$	Medical /Dental (inc health insur)	\$
Debt repayment (credit cards, etc)	\$	Day Care (inc GBRSS)	\$	Insurance Premium (Life, Disability)	\$
Auto / transportation (include pymts, gas, insur, repairs)	\$	Child Support payments	\$	Personal (clothing, etc)	\$
Utilities (include heat, elect, water, phone, sewer)	\$			Other	\$
Total Monthly Expenses:					\$
LIST OTHER DEPENDENTS AND RELATED EDUCATION COSTS					
Name	Age	School/College	Tuition	Your Share	
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	
Will these children attend GBRSS in the future?		Yes / No	If so, when? _____		
Is either parent currently attending college?		Yes / No	If so, where? _____		
Course of study? _____			Completion Date: _____		
Tuition : \$ _____		Amount you pay: \$ _____		Other sources: _____	
Have there been any significant changes in your situation in the past year? If so, please explain:					
Do you foresee any significant changes in your situation during the coming year? If so, please explain:					

List all amounts held in:	Parents' Names	Children's Names
1. Savings Accounts	\$ _____	\$ _____
2. Checking Accounts	\$ _____	\$ _____
3. Retirement Accounts	\$ _____	\$ _____
4. IRA	\$ _____	\$ _____
5. Stocks	\$ _____	\$ _____
6. Bonds	\$ _____	\$ _____
7. College Accounts	\$ _____	\$ _____
8. Other Investments	\$ _____	\$ _____
9. Trust Accounts	\$ _____	\$ _____

Please include gifts in excess of \$500 received from grandparents or other relatives or friends under Other Income on page 3. If gifts to children are placed in a custodial account, please list these balances above. Thank you.

Special Circumstances: (Explain here or attach a separate sheet if necessary.)

All of the information I have submitted in this application and in the Tuition Level Assessment Application is true and complete to the best of my knowledge. I have not concealed or withheld any information pertaining to assets, savings, or income for me or for my children.

Parent signature

Date

Parent signature

Date

The Great Barrington Rudolf Steiner School does not discriminate on the basis of race, color, creed, learning disabilities, national or ethnic origin, marital status, sexual orientation, or Veteran status in the allocation and administration of tuition assistance programs.